

## Patient Registration Form – Commercial Insurance

| <u> </u>  |   |
|---|---|
| Patient Name:   | Preferred:  |
| Address, City, State, Zip:  |   |
|   |   |
| DOB: Social Secur   | ity #:  |
| Email Address:  |   |
|   |   |
| Home Phone:   | Appointment Reminder Method   |
| Cell Phone:   | ☐ Home Phone ☐ Cell Phone   |
| Work Phone:   | □ Work Phone  |
| lease keep in mind that communication via email over the Internet is not after the internet is not a second or and signing below, you agree to receive information (such as | appointment reminders, patient surveys, and other information relating  |
| the physical therapy services provided to you) via the communication of   |   |
| Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed   | Partner's Name:   |
| Financial Responsibility: ☐ Self ☐ Other, Please List Parent/Le   | gal Guardian Name:  |
| Address and Phone Number, if Different from Above:  |   |
| Social Security #:  | OB: Relation:   |
| 2nd Contact Info and Phone:   | Relation:   |
| General Physician: Re   | ferred By:  |
|   |   |
| Have you had Physical Therapy treatment since January of this y   | ear? 🗆 Yes 🗀 No If yes, # of Visits:  |
| Have you had Chiropractic treatment since January of this year?   | ☐ Yes ☐ No If yes, # of Visits:   |
| Have you had Home Healthcare in the last 30 days? $\ \square$ Yes $\ \square$   | ] No  |
| If yes, Home Healthcare Provider:   |   |
| INSTIDANCE INCORMATION Please Note: A copy of your insurance of   | card(s) will be kept on file. The patient is responsible to provide their most  |
| current insurance information.  | ard(s) will be kept of the. The patient is responsible to provide their most  |
| Primary Insurance:  | Secondary Insurance:  |
| Group #: Policy #:  | Group #: Policy #:  |
| Insured Information:  | Insured Information:  |
|   |   |
|   |   |
|   |   |
|   |   |
| Consent to Treat/Assignment   | of Benefits/Acknowledgements  |
|   | f, or on the behalf of the above-named patient performed by the   |
|   | provider. I understand that I have the right to ask and have any  |
| questions answered prior to receiving any treatment, including  |   |
| I assign payment for these services directly to Xcel Physical Ther  |   |
| authorize Xcel Physical Therapy to release necessary health info<br>the information I have provided is accurate and complete.   | rmation related to these services to process the claims. I certify that   |
| ·   | neurance and for deductible amounts. Laccort that incurance plans   |
| may deny payments for what I believed were covered services,  | nsurance and/or deductible amounts. I accept that insurance plans resulting in my responsibility for paying for these services. |
|   | es, which describes the ways the practice may use or disclose my  |
|   | ation may be used for treatment, payment, healthcare operations   |
| and other permitted uses or disclosures as described in the Not   |   |
|   |   |
| Signature of Patient/Guardian   |   |
|   |   |
| Print Name and Relationship to the Patient  |   |



| PHYSICAL THERAPY  |  |  |  |
|---|--|--|--|
| Financial Policy  |  |  |  |
| Name:   |  |  |  |
| Cancellation/No Show Successful therapy is dependent on a strong working relationship between the patient and the therapist. Maximum progress and success are made when the patient is an active participant in their home exercise program and attends all appointments.   |  |  |  |
| Xcel Physical Therapy requires a 24-hour notice for ALL cancellations. There may be a fee assessed which is not covered by insurance and would be an out-of-pocket expense for cancellations without proper notice.   |  |  |  |
| If a cancellation is unavoidable, we do ask that you give us as much notice as possible so we may offer that appointment time to another patient.   |  |  |  |
| <ul> <li>If you arrive later than 15 minutes after your scheduled appointment time, we may ask you to reschedule.</li> <li>After more than one cancellation or no show, we require that you call the day of for an appointment.</li> <li>2 "no show" appointments may result in discharge from therapy.</li> </ul>  |  |  |  |
| Payment for services is due at the time services are rendered  We will verify your benefits with your insurance carrier. However, this does not guarantee that they will cover the prescribed treatment. By signing below, you are acknowledging that you are responsible for deductibles, copays, coinsurance, and non-covered services not paid by the insurance carrier and understand that you are fully responsible for any balance due for services rendered.   |  |  |  |
| Patient/Guardian Signature: Date:   |  |  |  |
| Photo/Video Release   |  |  |  |
| I grant to Xcel Physical Therapy and its affiliated entities, and its representatives and employees (collectively the "Company") the right to take photographs and/or videos of me inconnection with my participation in physical therapy services. I authorize the Company, to copyright, use and publish the same in print and/or electronically. I agree that the Company may use such photographs and/or videos of me with or without my name and for any lawful purpose, including for example such purposes as publicity, illustration, advertising, and web content and waive any right to compensation, therefore I understand that I may revoke this authorization but only in writing |  |  |  |

delivered to the clinic Office Manager. I understand that if I choose to revoke this authorization, the revocation will not be effective for any uses and/or disclosures of my protected health information that have already been made in reliance on this authorization.

Date:

☐ Agree ☐ Decline

(Please check a box below)

Patient/Guardian Signature:



| Patient Name:  | PATIENT HEALTH QUESTIONNAIRE                            |                 |            |           |                  |            |              |               |           |      |        |  |
|--|---|-----------------|------------|-----------|------------------|------------|--------------|---------------|-----------|------|--------|--|
| Leisure Activities/Hobbies:   Are you?   Right-handed   Left-handed   Mhere do you live?   Private Home   Apartment/Rented Room   Assisted Living/Group Home   Hospice   Other:  | Patient Name:   | Preferred Name: |            |           |                  |            |              |               |           |      |        |  |
| Are you?   Right-handed   Left-handed   Where do you live?   Private Home   Apartment/Rented Room   Assisted Living/Group Home   Hospice   Other:   Child   Ch | Occupation:   |                 |            | Heigh     | nt: We           | ight:      |              | Sex: □        | Male      |      | Female |  |
| Where do you live?   Private Home   Apartment/Rented Room   Assisted Living/Group Home   Hospice   Other:  | Leisure Activities/Hobbies:                             |                 |            |           |                  |            |              |               |           |      |        |  |
| Hospice   Other:   | Are you? ☐ Right-handed ☐ Left-handed                   |                 |            |           |                  |            |              |               |           |      |        |  |
| With whom do you live?   Alone   Spouse Only   Spouse and Others   Child   Other:   Other:   Does your home have?   Stairs, No Ralling   Stairs, Railing   Ramps   Uneven Terrain  | Where do you live? ☐ Private Home ☐ Apartme             | nt/Ren          | ted Room   | ı 🗆       | Assisted Livir   | ng/Group   | ) Home       |               |           |      |        |  |
| Other:   Does your home have?  | ☐ Hospice ☐ Other:                                      |                 |            |           |                  |            |              |               |           |      |        |  |
| Does your home have?   Stairs, No Railling   Stairs, Railling   Ramps   Uneven Terrain   | 1   | nly [           | □ Spouse   | and       | Others $\square$ | Child      |              |               |           |      |        |  |
| Please Explain:  |   |                 |            |           |                  |            |              |               |           |      |        |  |
| During the past month have you been feeling down, depressed, or hopeless or bothered by having little interest or pleasure in doing things?  |   |                 |            |           |                  |            |              |               |           |      |        |  |
| doing things?   Yes   No   | How many times have you fallen in the past 12 mon       | ths?            | Did        | it re     | sult in an injur | y? □ Y     | es 🗆 No      |               |           |      |        |  |
| Please list any known allergies (including medications, latex, etc.) below.  Please list current medications (including prescription, over the counter, and herbal). You can also provide our office staff a list to copy.  Name  Dosage Frequency Please Indicate Route  Oral Patch Topical Other  Surgery / Hospitalization, please include date and reason.  Are you currently experiencing any of the following?  Nausea or Vorniting Yes No Pain Wakes Me at Night Yes No Difficulty Swallowing Yes No Difficulty Swallowing Yes No Difficulty Swallowing Yes No Difficulty Swallowing Yes No Shortness of Breath Yes No Wisual Problems Yes No Heart Palpitations Yes No Hearing Loss/Ringing in Ears Yes No Incontinence Yes No Unsual Weakness Yes No Incontinence Yes No Unexplained Weight Changes O you drink alcoholic beverages? Yes No Do you use tobacco? Yes No How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your   |   |                 |            |           |                  |            |              |               | l         |      |        |  |
| Please list current medications (including prescription, over the counter, and herbal). You can also provide our office staff a list to copy.  Name   Dosage   Frequency   Please Indicate Route   | General Health Status: Please rate your health.         | Excelle         | ent 🗆 (    | Good      | ☐ Fair ☐         | Poor       |              |               |           |      |        |  |
| Name    Dosage   Frequency   Please Indicate Route   | -   |                 |            |           |                  |            |              |               |           |      |        |  |
| Name    Dosage   Frequency   Please Indicate Route   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Name    Dosage   Frequency   Please Indicate Route   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Oral Patch Topical Other   | Please list current medications (including prescription | , over tl       | he counter | , and     | herbal). You ca  | n also pro | ovide our o  | ffice staff a | list to c | ору. | ,      |  |
| Oral Patch Topical Other   Other   Oral Patch Topical Other   Other   Oral Patch Topical Other   Oth   | Name  |                 | Dosage     |           | Frequency        | Please     | Indicate F   | Route         |           |      |        |  |
| Oral Patch Topical Other   |   |                 |            |           |                  | Oral       | Patch        | Topical       | Otł       | ıer  |        |  |
| Oral Patch Topical Other   |   |                 |            |           |                  | Oral       | Patch        | •             |           |      |        |  |
| Are you currently experiencing any of the following?   Nausea or Vomiting  |   |                 |            |           |                  |            |              | -             |           |      |        |  |
| Surgery / Hospitalization, please include date and reason.    Are you currently experiencing any of the following?   Nausea or Vomiting  |   |                 |            |           |                  |            |              | •             |           |      |        |  |
| Are you currently experiencing any of the following?  Nausea or Vomiting   |   |                 |            |           |                  | Orai       | Patch        | ropicai       | Otr       | ıer  |        |  |
| Nausea or Vomiting   | Surgery / Hospitalization, please include date and i    | eason.          | i          |           |                  |            |              |               |           |      |        |  |
| Nausea or Vomiting   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Nausea or Vomiting   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Nausea or Vomiting   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Productive/Chronic Cough   |   | ξ?<br>          |            |           |                  |            |              |               |           |      |        |  |
| Difficulty Swallowing  |   |                 |            |           |                  |            |              |               |           | _    |        |  |
| Dizzy Spells   |   |                 |            | -         |                  |            |              |               |           |      |        |  |
| Headaches  | ·   | ☐ Yes ☐ No      |            |           |                  |            |              |               |           |      |        |  |
| Visual Problems   Yes   No   Heart Palpitations   Yes   No   Hearing Loss/Ringing in Ears   Yes   No   Loss of Appetite   Yes   No   Difficulty Walking   Yes   No   Incontinence   Yes   No   Unusual Weakness   Yes   No   Fatigue or Myalgia   Yes   No   Joint Pain or Swelling   Yes   No   Unexplained Weight Changes   Yes   No    Social History / Wellness   Do you drink alcoholic beverages?   Yes   No   How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your  |   |                 |            | · · · · · |                  |            |              |               |           |      |        |  |
| Hearing Loss/Ringing in Ears   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Difficulty Walking   |   |                 |            | •         |                  |            |              |               |           |      |        |  |
| Unusual Weakness   |   |                 |            |           |                  |            |              |               |           |      |        |  |
| Joint Pain or Swelling   |   | ☐ Yes ☐ No      |            |           |                  |            |              |               |           |      |        |  |
| Social History / Wellness  Do you drink alcoholic beverages? ☐ Yes ☐ No  Do you use tobacco? ☐ Yes ☐ No  How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your  |   | ☐ Yes ☐ No      |            |           |                  |            |              |               |           | +    |        |  |
| Do you drink alcoholic beverages? ☐ Yes ☐ No  Do you use tobacco? ☐ Yes ☐ No  How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your   | Joint Pain or Swelling                                  | ☐ Ye            | s 🗆 No     | Un        | explained Wei    | ght Chai   | nges         |               |           | Yes  | . □ No |  |
| Do you drink alcoholic beverages? ☐ Yes ☐ No  Do you use tobacco? ☐ Yes ☐ No  How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your   | Social History / Wellness                               |                 |            |           |                  |            |              |               |           |      |        |  |
| How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your   |   |                 |            |           |                  |            |              |               |           |      |        |  |
|  |   |                 |            |           |                  |            |              |               |           |      |        |  |
|  |   |                 |            | _         |                  |            | <i>5</i> / 1 |               |           |      |        |  |



| Have you been diagnosed with any of the following?  |            |                             |            |  |  |  |  |
|---|------------|-----------------------------|------------|--|--|--|--|
| Allergies   | ☐ Yes ☐ No | High Blood Pressure         | ☐ Yes ☐ No |  |  |  |  |
| Anemia  | ☐ Yes ☐ No | HIV                         | ☐ Yes ☐ No |  |  |  |  |
| Hepatitis, If Yes, Type:  | ☐ Yes ☐ No | Tuberculosis                | ☐ Yes ☐ No |  |  |  |  |
| Respiratory Problems  | ☐ Yes ☐ No | Kidney Disease/Problems     | ☐ Yes ☐ No |  |  |  |  |
| Auto Immune Disease   |            |                             |            |  |  |  |  |
| If yes, Type:   |            |                             |            |  |  |  |  |
| Blood Clots   |            |                             |            |  |  |  |  |
| Bowel or Bladder Disorder   | ☐ Yes ☐ No | Osteoporosis                | ☐ Yes ☐ No |  |  |  |  |
| Cancer, If yes, Site:   | ☐ Yes ☐ No | Rheumatoid Arthritis        | ☐ Yes ☐ No |  |  |  |  |
| Cardiac Conditions  | ☐ Yes ☐ No | Parkinson's                 | ☐ Yes ☐ No |  |  |  |  |
| Cardiac Pacemaker   | ☐ Yes ☐ No | Peripheral Vascular Disease | ☐ Yes ☐ No |  |  |  |  |
| Currently Pregnant  | ☐ Yes ☐ No | Seizures                    | ☐ Yes ☐ No |  |  |  |  |
| Depression  | ☐ Yes ☐ No | Speech Problems             | ☐ Yes ☐ No |  |  |  |  |
| Diabetes  | ☐ Yes ☐ No | Hearing Loss                | ☐ Yes ☐ No |  |  |  |  |
| Stroke/TIA  | ☐ Yes ☐ No | Fractures                   | ☐ Yes ☐ No |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| Current Condition   |            |                             |            |  |  |  |  |
| When did this problem(s) first begin?   |            |                             |            |  |  |  |  |
| Describe the problem(s).  |            |                             |            |  |  |  |  |
| Evaluin how weaklow(s) assured  |            |                             |            |  |  |  |  |
| Explain how problem(s) occurred.  |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| Have you ever had this problem before?  \( \text{Yes} \) No If yes, how many times?   |            |                             |            |  |  |  |  |
| Are your symptoms worse in the:  Morning  Afternoon  Sevening  Night  Same All Day  |            |                             |            |  |  |  |  |
| How are you taking care of the problem(s) now?  My pain/problem is slowing getting: □ Worse □ Better □ Staying the Same         |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| My symptoms bother me:   Constantly (100%)   Most of the Time (75%)   |            |                             |            |  |  |  |  |
| ☐ Occasionally (50%) ☐ Once in a While (25%)  |            |                             |            |  |  |  |  |
| Do you have any numbness, tingling, or burning?   |            |                             |            |  |  |  |  |
| If yes, please check one: □ Constantly □ Intermittently   |            |                             |            |  |  |  |  |
| What functions could you perform before, that you now are unable to do?   |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| Please explain any specific treatment you have received for this problem, such as previous physical or occupational therapy,    |            |                             |            |  |  |  |  |
| chiropractic visits, pain medications, etc.   |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| Have you received X-rays, MRI, CT scan, Bone scan for this problem? If so, please list the dates and results.                   |            |                             |            |  |  |  |  |
|   |            |                             |            |  |  |  |  |
| Are you aware of any physical reason why you should not receive treatment?  |            |                             |            |  |  |  |  |
| If yes, please tell us what it is:  What are your goals for therapy?  |            |                             |            |  |  |  |  |
| What are your goals for therapy?  |            |                             |            |  |  |  |  |
| I will advise the therapist if there is any change in my physical condition which will alter my response to any of the question |            |                             |            |  |  |  |  |

on this form.

| Signature: | Date: |
|------------|-------|